

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

CVI AA Lux Master S.a.r.l., Name of Transferor	Deutsche Bank AG, London Branch Name of Transferee
c/o CarVal Investors, LLC 9320 Excelsior Boulevard, 7th Floor Hopkins, Minnesota 55343 Email: Carval_Gcsadminmpls@carval.com Attn: Vincent Conley Phone: 952-984-0340	Court Claim # (if known): 6631 Amount of Claim Transferred: \$1,600,000.00 Date Claim Filed: July 29, 2009

Name and address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI AA Lux Master S.a.r.l., By: CarVal Investors, LLC Its Attorney-In-Fact By: <u>Jeremy Gerhardson</u> Name: <u>Jeremy Gerhardson</u> Title: <u>Authorized Signer</u> Transferee/Transferee's Agent	Date: February <u>16</u> , 2017
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EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Deutsche Bank AG, London Branch ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claims agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **CVI AA Lux Master S.a.r.l.**, its successors and assigns ("Buyer"), all Seller's rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (Claim No. 6631) in the amount of **\$1,600,000.00** (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of February 16, 2017.

CVI AA LUX MASTER S.A.R.L.

By: CarVal Investors, LLC
Its Attorney-In-Fact

By: _____
Name: Jeremiah Gerhardson
Title: Authorized Signer

DEUTSCHE BANK AG, LONDON BRANCH

By: _____
Name:
Title:

By: _____
Name:
Title:

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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CVI AA LUX MASTER S.A.R.L.

By: CarVal Investors, LLC
Its Attorney-In-Fact

By: _____
Name: _____
Title: _____

DEUTSCHE BANK AG, LONDON BRANCH

By: 
Name: _____
Title: _____

By: 
Name: _____
Title: _____

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IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

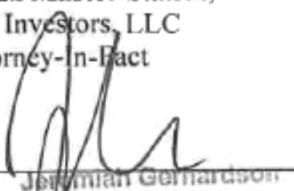
PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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CVI AA Lux Master S.a.r.l., Name of Transferor	Deutsche Bank AG, London Branch Name of Transferee
c/o CarVal Investors, LLC 9320 Excelsior Boulevard, 7th Floor Hopkins, Minnesota 55343 Email: Carval_Gcsadminmpls@carval.com Attn: Vincent Conley Phone: 952-984-0340	Court Claim # (if known): 6632 Amount of Claim Transferred: \$1,600,000.00 Date Claim Filed: July 29, 2009

Name and address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI AA Lux Master S.a.r.l., By: CarVal Investors, LLC Its Attorney-in-Fact  By: _____ Name: Benjamin Gerhardson Title: Authorized Signer Transferee/Transferee's Agent	Date: February <u>16</u> , 2017
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EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Deutsche Bank AG, London Branch ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claims agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **CVI AA Lux Master S.a.r.l.**, its successors and assigns ("Buyer"), all Seller's rights, title and interest in and to the claim of Seller against Lehman Brother Special Financing Inc. (**Claim No. 6632**) in the amount of **\$1,600,000.00** (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of February 16, 2017.

CVI AA LUX MASTER S.A.R.L.

By: CarVal Investors, LLC
Its Attorney-In-Fact

By: _____
Name: Jeremiah Gerhardson
Title: Authorized Signer

DEUTSCHE BANK AG, LONDON BRANCH

By: _____
Name:
Title:

By: _____
Name:
Title:

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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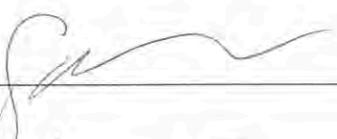
IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of February 16, 2017.

CVI AA LUX MASTER S.A.R.L.

By: CarVal Investors, LLC
Its Attorney-In-Fact

By: _____
Name: _____
Title: _____

DEUTSCHE BANK AG, LONDON BRANCH

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SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

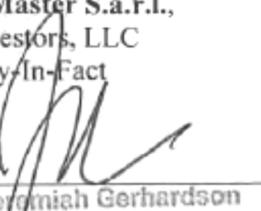
PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

CVI AA Lux Master S.a.r.l., Name of Transferor	Deutsche Bank AG, London Branch Name of Transferee
c/o CarVal Investors, LLC 9320 Excelsior Boulevard, 7th Floor Hopkins, Minnesota 55343 Email: Carval_Gcsadminmpls@carval.com Attn: Vincent Conley Phone: 952-984-0340	Court Claim # (if known): 19249 Amount of Claim Transferred: \$17,600,000.01 Date Claim Filed: September 18, 2009

Name and address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI AA Lux Master S.a.r.l., By: CarVal Investors, LLC Its Attorney-In-Fact  By: _____ Name: Jeremiah Gerhardson Title: Authorized Signer Transferee/Transferee's Agent	Date: February <u>16</u> , 2017
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EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Deutsche Bank AG, London Branch (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claims agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **CVI AA Lux Master S.a.r.l.**, its successors and assigns (“Buyer”), all Seller’s rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (**Claim No. 19249**) in the amount of **\$17,600,000.01** (the “Claim”) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of February 16, 2017.

CVI AA LUX MASTER S.A.R.L.

By: CarVal Investors, LLC
Its Attorney-In-Fact

By: _____
Name: Jeremiah Gerhardson
Title: Authorized Signer

DEUTSCHE BANK AG, LONDON BRANCH

By: _____
Name:
Title:

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

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CVI AA LUX MASTER S.A.R.L.

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Its Attorney-In-Fact

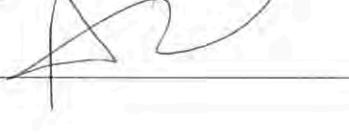
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Name: _____

Title: _____

DEUTSCHE BANK AG, LONDON BRANCH

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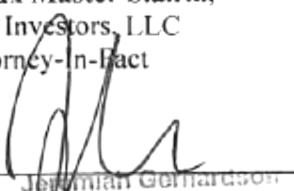
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c/o CarVal Investors, LLC 9320 Excelsior Boulevard, 7th Floor Hopkins, Minnesota 55343 Email: Carval_Gcsadminmpls@carval.com Attn: Vincent Conley Phone: 952-984-0340	Court Claim # (if known): 18967 Amount of Claim Transferred: \$17,600,000.01 Date Claim Filed: September 18, 2009

Name and address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI AA Lux Master S.a.r.l., By: CarVal Investors, LLC Its Attorney-in-Fact  By: _____ Name: Benjamin Gerhardt Title: Authorized Signer Transferee/Transferee's Agent	Date: February <u>16</u> , 2017
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EVIDENCE OF TRANSFER OF CLAIM

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

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CVI AA LUX MASTER S.A.R.L.

By: CarVal Investors, LLC
Its Attorney-In-Fact

By: _____
Name: Jeremiah Gerhardson
Title: Authorized Signer

DEUTSCHE BANK AG, LONDON BRANCH

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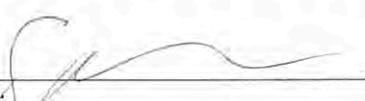
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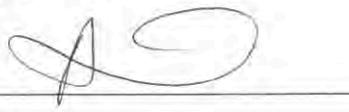
CVI AA LUX MASTER S.A.R.L.

By: CarVal Investors, LLC
Its Attorney-In-Fact

By: _____
Name: _____
Title: _____

DEUTSCHE BANK AG, LONDON BRANCH

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Title: _____

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